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Romios' Assets In Five Major Mining Districts

Golden Triangle, BC

- Trek and JW Projects
- Newmont Lake Project

Musselwhite-Pickle Lake, ON

- Lundmark-Akow Lake

Timmins, ON

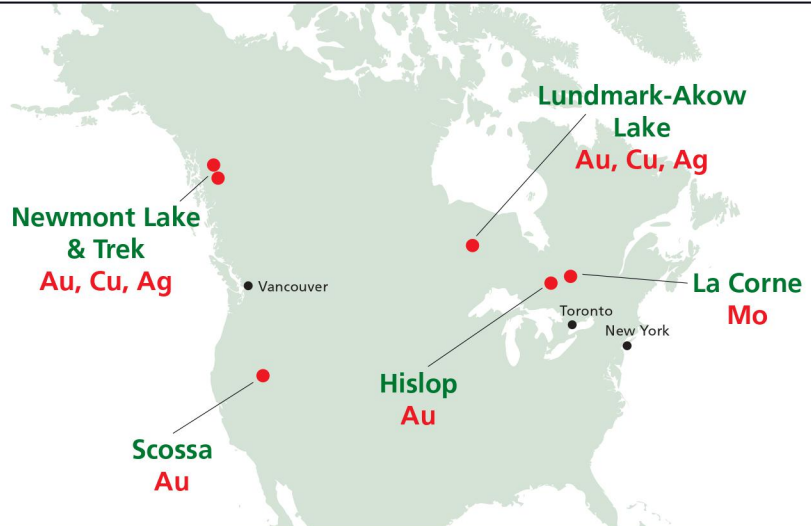
- Hislop Property

Val d'Or, QC

- La Corne Project

Sleeper/Pershing Trend, NV

- Scossa Gold Property



Corporate Strategy and Objectives

Exploring to develop world-class porphyry and VMS deposits in North America.

GROWING RESOURCES IN THE GOLDEN TRIANGLE DISTRICT:

- 11 Billion Tonnes
- 152 Million Ounces of Gold
- 52 Billion Pounds of Copper

ROMIOS' LAND POSITION:

- Approx. 78,874 hectares / 194,902 acres

Newmont Lake

- Major financing/option agreement reached with Crystal Lake Mining Corp. (CLM) in 2018.
- In 2018 Romios and CLM undertook exploration and drilling to develop resources on Burgundy Ridge and explored the Ken and Glacier Zones. Exploration and drilling results pending (Oct. 2018).
- In 2018-19, CLM plans a \$3 million drill program to expand the existing Au-Ag-Cu NI 43-101 compliant resource* at the Northwest Zone and test the extent of mineralization at Burgundy Ridge, Ken and Glacier Zones.
- In 2019, Romios plans exploration of porphyry copper gold prospects near Galore Creek, Trek, JW and numerous other remaining prospects.

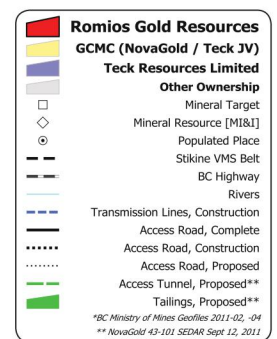
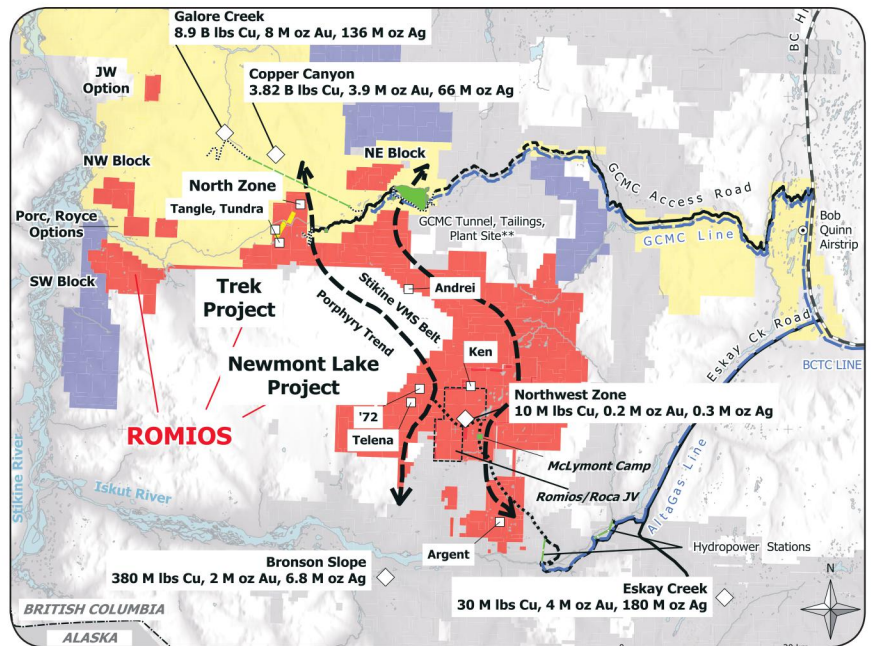
* See NI 43-101 Report dated May 11, 2007

Trek

Romios plans to:

- Drill to expand Cu-Au porphyry mineralization on the North Zone over the 5 km strike length
- Pursue strategic partnerships

ROMIOS GOLD RESOURCES INC. 'UNPRECEDENTED OPPORTUNITIES IN BC'S GOLDEN TRIANGLE'



Unlock potential of additional properties to enhance share value

NOTE: All mapped properties shown here are approximate locations only.

LUNDMARK-AKOW LAKE, ONTARIO (100% Owned) - Gold, Copper

- New VMS (Volcanogenic Massive Sulphide) horizon discovered in 2017 grading 2.35% Cu, 1.4 g/t Au and 68 g/t Ag over 1.9 m drilled width (approx. 1.4 m TW). Open along strike and down dip.
- Approximately 8 km of untested EM conductors along strike from VMS discovery.
- Airborne geophysics planned in 2018, drilling in early 2019.
- 100 metre wide x 1500 metre long copper-gold VMS style Alteration Zone with potential for more deposits.
- Romios' claims cover 8 km of the same Archean banded iron formation that hosts Musselwhite, only minimal exploration to date.
- Romios Spence Showing up to 1200 g/t gold.
- Located 20 km north of Goldcorp's Musselwhite Gold Mine (Over 6,000,000 oz. gold and 2016 production was 261,000 oz.).

LA CORNE, QUEBEC (100% Owned) - Molybdenum, Bismuth, Lithium and Silver

- Past production: 3,838,844 tons of ore @ head grade 0.33% MoS₂ and 0.04% Bi
- Open pit deposit potential
- Road accessible
- Recent DDH: 100.9 metres @ 0.061% MoS₂, 0.013% Bi, 0.047% Li, and 0.88 g/t Ag

WHY ROMIOS?

- Major land positions
- Stable mining districts
- Desirable commodities - Copper, Gold, Silver, Cobalt
- Accessible & Improving Infrastructure
- Advancing recent discoveries at Burgundy Ridge and Lundmark-Akow Lake
- Plans and financing in place for significant drilling / exploration on major prospects in 2019

CAPITAL STRUCTURE (As of October 29, 2018)

Issued: (Insiders - approx 9%) 188,314,324 million shares

Fully Diluted: 211,941,158 million shares

52 Week Range: \$0.05-\$0.09 CAD

Recent Share Price October 29/18: \$0.07

Market Capitalization: \$13.18 million

Cash on Hand (October 29/18): \$0.76 million

TSX.V: RG FRANKFURT: D4R OTC-PK: RMIOF

HISLOP-TIMMINS, ONTARIO (2% NSR) - Gold

- Timmins-Hislop Mining District
- Sold to McEwen Mining in 2018, Romios retains 2% NSR. McEwen operates the nearby Black Fox mine and plans to explore for more reserves on the Hislop claim.
- 3 out of 4 holes intersected Visible Gold in 2012
Hole 12-1 - 3.8 m @ 9.0 g/t Au
Hole 12-3 - 1.3 m @ 21.4 g/t Au
- 4.7m @ 2.7 g/t Au
- Four potential gold-bearing zones that transect the property are ready to be drill tested.

SCOSSA GOLD, NEVADA (100% Owned) - Gold, Silver

- Sleeper-Pershing Gold Trends
- Historic Gold Mine
- High-grade Au potential
- Road accessible
- Previous drilling intersected
- 3.35 m @ 180.22 g/t Au, 4.02 g/t Ag
- 1.98 m @ 267.96 g/t Au, 21.8 g/t Ag
- 1.51 m @ 62.49 g/t Au, 73.4 g/t Ag
- Property is drill-ready

QUALIFIED MANAGEMENT WITH OVER 250 YEARS OF INDUSTRY EXPERIENCE

OFFICERS AND DIRECTORS

Anastasios (Tom) Drivas – President, CEO & Director

Thomas Skimming, P.Eng., Director

Brian E. Robertson, P.Eng., Grad. Dipl. Bus. Admin. – Director

Garth Kirkham, P.Geoph. – Director

William R. Johnstone – Legal Counsel and Director

Lawrence Roulston, B.Sc. Geology – Director

Frank van de Water, CPA, CA – CFO and Director

John L. Biczok, P.Geo., VP Exploration



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