

Romios' Assets in Five Major Mining Districts

Golden Triangle, BC

- Trek and JW Projects
- Newmont Lake Project

Musselwhite-Pickle Lake, ON

- Lundmark-Akow Lake

Timmins, ON

- Hislop Property (2% NSR)

Val d'Or, QC

- LaCorne Project

Sleeper/Pershing Trend, NV

- Scossa Gold Property

Corporate Strategy and Objectives

Exploring to develop world-class porphyry, gold and VMS deposits in North America

Romios' Land Position in the Golden Triangle:

- Approx. 78,535 hectares/194,065 acres

TREK & JW Cu-Au PORPHYRY PROJECTS

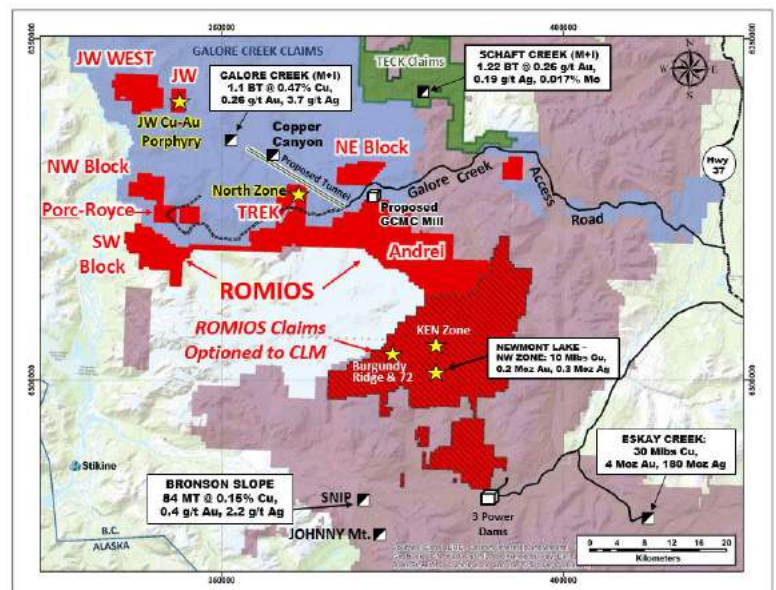
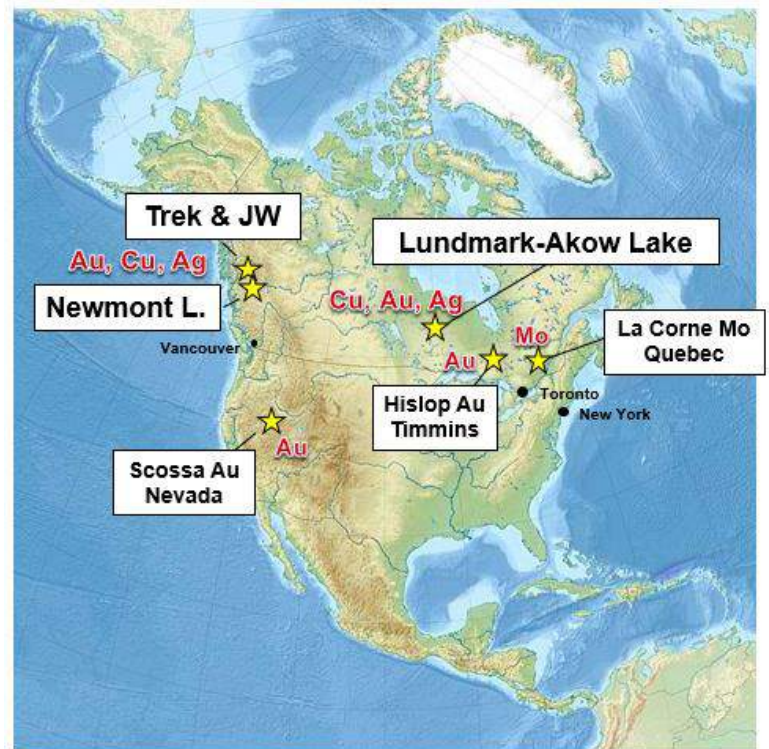
(100% Owned)

- TREK: Widespread Cu-Au bearing skarn veins found in area revealed by melting icefield in 2019. Possible new porphyry centre in addition to the North Zone porphyry Cu-Au zone. Geological mapping and geophysics planned for 2020 prior to drilling.
- JW: Romios plans to undertake the first IP surveys across the core of this 1 km wide porphyry target defined by porphyry type alteration and mineralization in outcrop plus historic drilling on the fringes of the system, geology and aeromagnetics.
- Trek is < 5 km from Galore Creek access road and proposed mill site. JW is < 6 km from Galore Creek.
- Pursue strategic partnerships.

LUNDMARK-AKOW LAKE PROJECT, ONTARIO

(100% Owned) – Gold, Copper

- New gold discovery in 2019: **8.6 g/t Au over 4.7 m**. Similar veins 300-400 m away.
- Geophysics planned to trace veins and linking structure followed by more drilling.
- 3 new VMS (Volcanogenic Massive Sulphide) horizons discovered in 2019 grading up to 1.26% Cu, 2.4 g/t Au, 23 g/t Ag over 3.25 m drilled width. Open along strike and down dip.
- 13 untested EM conductors along strike from VMS discoveries.
- Located 17 km north of Newmont's road accessible Musselwhite Gold mine (Over 6,000,000 oz gold deposit; 2017 production was 236,000 oz).



ROMIOS GOLD RESOURCES INC.
“unprecedented opportunities in BC's Golden triangle”

Note: All mapped properties shown here are approximate locations only.

NEWMONT LAKE, GOLDEN TRIANGLE, BC

Under option to Crystal Lake Mining Corp. (CLM)

- In 2019 CLM undertook an \$8 million geological, soil sampling, geophysical and drilling program to expand the existing NI 43-101 compliant Au-Ag-Cu resource* at the NW Zone and to test the mineralization at Burgundy Ridge, Arseno & 72 Zones. Intersected 91 m @ 0.38% Cu, 0.3 g/t Au & 4 g/t Ag. Most drill hole assays still pending.
- Local very high-grade zones at Burgundy Ridge and more widespread moderate grade mineralization form a skarn-porphyry system, >500 m x 300 m.
- 2018 exploration by Romios at the Ken and Glacier Zones identified outcropping high-grade Cu-Au-Ag mineralization and considerable down-dip potential for additional mineralization.
- High grade Pb-Zn-Ag mineralization located at the Cuba North zone in 2018 and 2019.
- Local high grade mineralization located at some of the >20 other showings to be followed up in 2020.

*See NI 43-101 Report dated May 11, 2007.

LA CORNE, QUEBEC

(100% Owned) - Molybdenum, Bismuth, Lithium and Silver

- Past production: 3,838,844 tons of ore @ head grade 0.33% MoS₂ and 0.04% Bi.
 - Open pit deposit potential. Road accessible.
- Recent DDH: 100.9 metres @ 0.061 MoS₂, 0.013% Bi, 0.047% Li, and 0.88 g/t Ag.

WHY ROMIOS?

- Major land positions
- Stable mining districts
- Desirable commodities - Copper, Gold, Silver, Cobalt
- Accessible & Improving Infrastructure
- Advancing JW, Trek and Lundmark-Akow Lake
- Plans and financing in place for significant drilling / exploration on major prospects in 2020

CAPITAL STRUCTURE (As of February 27, 2020)

Issued: (Insiders – approx. 10%) 198.4 million shares

Fully Diluted: 211.8 million shares

52 Week Range: \$0.07-\$0.02 CAD

Recent Share Price: \$0.035

Market Capitalization: \$6.9 million

Cash on Hand & Marketable Securities: \$0.75 million (approx.)

TSX.V: RG FRANKFURT: D4R OTC-PK: RMIOF

HISLOP-TIMMINS, ONTARIO

(2% NSR) – Gold

- Timmins-Hislop Mining District
- Sold to McEwen Mining in 2018, Romios retains 2% NSR. McEwen operates the nearby Black Fox mine and plans to explore for more reserves on the Hislop claim.
- 3 out of 4 holes intersected Visible Gold in 2012
 - Hole 12-1 - 3.8 m @ 9.0 g/t Au
 - Hole 12-3 - 1.3 m @ 21.4 g/t Au - 4.7m @ 2.7 g/t Au
- Four potential gold-bearing zones that transect the property are ready to be drill tested.

SCOSSA GOLD, NEVADA

(100% Owned) - Gold, Silver

- Sleeper-Pershing Gold Trend
- Historic Gold Mine
- High-grade Au potential
- Road accessible
- Previous drilling intersected
 - 3.35 m @ 180.22 g/t Au, 4.02 g/t Ag
 - 1.98 m @ 267.96 g/t Au, 21.8 g/t Ag
 - 1.51 m @ 62.49 g/t Au, 73.4 g/t Ag
- Property is drill-ready

QUALIFIED MANAGEMENT WITH OVER 250 YEARS OF INDUSTRY EXPERIENCE

OFFICERS AND DIRECTORS

Anastasios (Tom) Drivas – President, CEO & Director

Frank van de Water, CPA, CA – CFO, Secretary & Director

John Biczok, P.Geo. – Vice-President, Exploration & Development

Thomas Skimming, P.Eng. – Geologist & Director

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