Romios’ Assets in Five Major Mining Districts

Golden Triangle, BC
- Trek and JW Projects
- Newmont Lake Project

Musselwhite-Pickle Lake, ON
- Mundmark-Akow Lake

Timmins, ON
- Hislop Property (2% NSR)

Val d’Or, QC
- LaCorne Project

Sleeper/Pershing Trend, NV
- Scossa Gold Property

Corporate Strategy and Objectives
Exploring to develop world-class porphyry, gold and VMS deposits in North America

Romios’ Land Position in the Golden Triangle:
- Approx. 78,535 hectares/194,065 acres

TREK & JW Cu-Au PORPHYRY PROJECTS
(100% Owned)
- TREK: Widespread Cu-Au bearing skarn veins found in area revealed by melting icefield in 2019. Possible new porphyry centre in addition to the North Zone porphyry Cu-Au zone. Geological mapping and geophysics planned for 2020 prior to drilling.
- JW: Romios plans to undertake the first IP surveys across the core of this 1 km wide porphyry target defined by porphyry type alteration and mineralization in outcrop plus historic drilling on the fringes of the system, geology and aerometrics.
- Trek is < 5 km from Galore Creek access road and proposed mill site. JW is < 6 km from Galore Creek.
- Pursue strategic partnerships.

LUNDMARK-AKOW LAKE PROJECT, ONTARIO
(100% Owned) – Gold, Copper
- New gold discovery in 2019: 8.6 g/t Au over 4.7 m. Similar veins 300-400 m away.
- Geophysics planned to trace veins and linking structure followed by more drilling.
- 3 new VMS (Volcanogenic Massive Sulphide) horizons discovered in 2019 grading up to 1.26% Cu, 2.4 g/t Au, 23 g/t Ag over 3.25 m drilled width. Open along strike and down dip.
- 13 untested EM conductors along strike from VMS discoveries.
- Located 17 km north of Newmont’s road accessible Musselwhite Gold mine (Over 6,000,000 oz gold deposit; 2017 production was 236,000 oz).

Note: All mapped properties shown here are approximate locations only.
NEWMONT LAKE, GOLDEN TRIANGLE, BC  
*Under option to Crystal Lake Mining Corp. (CLM)*

- In 2019 CLM undertook an $8 million geological, soil sampling, geophysical and drilling program to expand the existing NI 43-101 compliant Au-Ag-Cu resource* at the NW Zone and to test the mineralization at Burgundy Ridge, Arseno & 72 Zones. Intersected 91 m @ 0.38% Cu, 0.3 g/t Au & 4 g/t Ag. Most drill hole assays still pending.
- Local very high-grade zones at Burgundy Ridge and more widespread moderate grade mineralization form a skarn-porphyry system, >500 m x 300 m.
- 2018 exploration by Romios at the Ken and Glacier Zones identified outcropping high-grade Cu-Au-Ag mineralization and considerable down-dip potential for additional mineralization.
- High grade Pb-Zn-Ag mineralization located at the Cuba North zone in 2018 and 2019.
- Local high grade mineralization located at some of the >20 other showings to be followed up in 2020.  

LA CORNE, QUEBEC  
*(100% Owned) - Molybdenum, Bismuth, Lithium and Silver*

- Past production: 3,838,844 tons of ore @ head grade 0.33% MoS2 and 0.04% Bi.
- Open pit deposit potential. Road accessible.
- Recent DDH: 100.9 metres @ 0.061 MoS2, 0.013% Bi, 0.047% Li, and 0.88 g/t Ag.

WHY ROMIOS?  

- Major land positions
- Stable mining districts
- Desirable commodities - Copper, Gold, Silver, Cobalt
- Accessible & Improving Infrastructure
- Advancing JW, Trek and Lundmark-Akow Lake
- Plans and financing in place for significant drilling / exploration on major prospects in 2020

CAPITAL STRUCTURE (As of February 27, 2020)

Issued: (Insiders – approx. 10%) 198.4 million shares

Fully Diluted: 211.8 million shares

52 Week Range: $0.07-$0.02 CAD

Recent Share Price: $0.035

Market Capitalization: $6.9 million

Cash on Hand & Marketable Securities: $0.75 million (approx.)

TSX.V: RG  FRANKFURT: D4R  OTC-PK: RMIOF

HIRALI KUMAR DAVE  
Vice President, Exploration & Development

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